# The EEC Equal Treatment Directive (76/207/EEC)

9<sup>th</sup> February 1976

# **Foreword**

The Equal Treatment Directive (ETD) is a 1976 Directive issued by the Council of Ministers of the European Economic Community (now the European Union), requiring all member states to ensure the principle of equal treatment for men and women in employment and training.

In 1996, the European Court of Justice ruled in the case of P v S and Cornwall County Council that the ETD also covers discrimination on grounds of transsexualism.

# **Directive**

# European Communities COUNCIL DIRECTIVE of 9 February 1976

On the implementation of the principle of equal treatment for men and women as regards access to employment, vocational training and promotion, and working conditions

(76/207/EEC)

#### THE COUNCIL OF THE EUROPEAN COMMUNITIES

Having regard to the Treaty establishing the European Economic Community and in particular Article 235 thereof;

Having regard to the proposal from the Commission;

Having regard to the opinion of the European Parliament;

Having regard to the opinion of the Economic and Social Committee;

Whereas the Council, in its resolution of 21 January 1974 concerning a social action programme included among the priorities action for the purpose of achieving equality between men and women as regards access to employment and vocational training and promotion as regards working conditions, including pay;

Whereas, with regard to pay, the Council adopted on 10 February 1975 Directive 75/11/EEC on the approximation of the laws of Member States relating to the application of the principle of equal pay for men and women;

Whereas Community action to achieve the principle of equal treatment for men and women in respect of access to employment and vocational training and promotion and in respect of other working conditions also appears to be necessary; whereas, equal treatment for male and female workers constitutes one of the objectives of the Community, in so far as the harmonization of living and working conditions while maintaining their improvement are *inter alia* to be furthered; whereas the Treaty does not confer the necessary specific powers for this purpose;

Whereas the definition and progressive implementation of the principle of equal treatment in matters of social security should be ensured by means of subsequent instruments

## HAS ADOPTED THIS DIRECTIVE —

## Article 1

- 1. The purpose of this Directive is to put into effect in the Member States the principle of equal treatment for men and women as regards access to employment, including promotion, and to vocational training and as regards working conditions and, on the conditions referred to in paragraph 2, social security. This principle is hereinafter referred to as "the principle of equal treatment".
- 2. With a view to ensuring the progressive implementation of the principle of equal treatment in matters of social security, the Council, acting on a proposal from the Commission, will adopt provisions defining its substance, its scope and the arrangements for its application.

# **Article 2**

- 1. For the purposes of the following provisions, the principle of equal treatment shall mean that there shall be no discrimination whatsoever on grounds of sex either directly or indirectly by reference in particular to marital or family status.
- 2. This Directive shall be without prejudice to the right of Member States to exclude from its field of application those occupational activities and, where appropriate, the training leading thereto, for which, by reason of their nature and of the context in which they are carried out, the sex of the worker constitutes a determining factor.
- 3. This Directive shall be without prejudice to provisions concerning the protection of women, particularly as regards pregnancy and maternity.
- 4. This Directive shall be without prejudice to measures to promote equal opportunity for men and women, in particular by removing existing inequalities which affect women's opportunities in the areas referred to in Article 1(1).

## **Article 3**

1. Application of the principle of equal treatment means that there shall be no discrimination whatsoever on grounds of sex in the conditions, including selection criteria, for access to all jobs or posts, whatever the sector or branch of activity, and to all levels of the occupational hierarchy —

- 2. To this end, Member States shall take the measures necessary to ensure that
  - a. any laws, regulations and administrative provisions contrary to the principle of equal treatment shall be abolished;
  - b. any provisions contrary to the principle of equal treatment which are included in collective agreements, individual contracts of employment, internal rules of undertakings, or in rules governing the independent occupations and professions shall be, or may be declared, null and void or may be amended;
  - c. Those laws, regulations and administrative provisions contrary to the principle of equal treatment when the concern for protection which originally inspired them is no longer well founded shall be revised; and that where similar provisions are included in collective agreements labour and management shall be requested to undertake the desired revision.

# **Article 4**

Application of the principle of equal treatment with regard to access to all types and to all levels, of vocational guidance, vocational training, advanced vocational training and retraining, means that Member States shall take all necessary measures to ensure that —

- a. any laws, regulations and administrative provisions contrary to the principle of equal treatment shall be abolished;
- b. any provisions contrary to the principle of equal treatment which are included in collective agreements, individual contracts of employment, internal rules of undertakings, or in rules governing the independent occupations and professions shall be, or may be declared, null and void or may be amended;
- c. without prejudice to the freedom granted in certain Member States to certain private training establishments, vocational guidance, vocational training, advanced vocational training and retraining shall be accessible on the basis of the same criteria and at the same levels without any discrimination on grounds of sex.

# **Article 5**

- 1. Application of the principle of equal treatment with regard to working conditions, including the conditions governing dismissal, means that men and women shall be guaranteed the same conditions without discrimination on grounds of sex.
- 2. To this end, Member States shall take the measures necessary to ensure that
  - a. Any laws, regulations and administrative provisions contrary to the principle of equal treatment shall be abolished;
  - b. any provisions contrary to the principle of equal treatment which are included in collective agreements, individual contracts of employment, internal rules of undertakings or in rules governing independent occupations and professions shall be, or may be declared, null and void or may be amended;
  - c. those laws, regulations and administrative provisions contrary to the principle of equal treatment when the concern for protection which originally inspired them is no longer well founded shall be revised; and that where similar provisions are included in collective agreements labour and management shall be requested to undertake the desired revision.

## Article 6

Member States shall introduce into their national legal systems such measures as are necessary to enable all persons who consider themselves wronged by failure to reply to apply to them the principle of equal treatment within the meaning of Articles 3, 4 and 5 to pursue their claims by judicial process after possible recourse to other competent authorities.

# **Article 7**

Member States shall take the necessary measures to protect employees against dismissal by the employer as a reaction to a complaint within the undertaking or to any legal proceedings aimed at enforcing compliance with the principle of equal treatment.

# **Article 8**

Member States shall take care that the provisions adopted pursuant to this Directive, together with the relevant provisions already in force, are brought to the attention of employees by all appropriate means, for example at their place of employment.

## Article 9

- 1. Member states shall put into force the laws, regulations and administrative provisions necessary in order to comply with this Directive within 30 months of its notification and shall immediately inform the Commission thereof.
  - However, as regards the first part of Article 3(2)(c) and the first part of Article 5(2)(c), Member States shall carry out a first examination and if necessary a first revision of the laws, regulations and administrative provisions referred to therein within four years of the notification of this Directive.
- 2. Member States shall periodically assess the occupational activities referred to in Article 2(2) in order to decide, in the light of social developments, whether there is justification for maintaining the exclusions concerned. They shall notify the Commission of the results of this assessment.
- 3. Member States shall also communicate to the Commission the texts of laws, regulations and administrative provisions which they adopt in the field covered by this Directive.

## Article 10

Within two years following expiry of the 30-month period laid down in the first subparagraph of Article 9(1), Member States shall forward all necessary information to the Commission to enable it to draw up a report on the application of this Directive for submission to the Council.

## **Article 11**

This Directive is addressed to the Member States.